Paul Ho
Financial Services Tax Leader – Hong Kong

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Background

- Paul is the financial services tax leader for Hong Kong
- Paul advises on all aspects of corporate tax issues relating to financial services clients
- Paul has over 26 years of practical taxation experience and knowledge
- Paul holds a Master of Taxation Degree from the University of Sydney
- Honorary Adviser of CPA Australia – Greater China, Member of the Taxation Committee of CPA Australia - Greater China and a Fellow member of CPA Australia;
- Member of the Executive Council and Co-chairperson of the Tax Committee - Alternative Investment Management Association (AIMA) Hong Kong Chapter
- Member of the Mainland Opportunities Committee of the Financial Services Development Council
- Member of the Taxation Committee of Hong Kong General Chamber of Commerce (HKGCC)
- Member of the Coalition of Service Industries – Executive Committee of HKGCC

Professional experience

- Paul is currently a member of the EY GBA Center of Excellence (CoE) leadership team, and the leader of the Financial and Currency Connect – HK, which is one of the “Six Connects” under the CoE
- Paul is responsible for providing business tax advisory and compliance services to both local and multinational financial services clients including asset management companies and banks
- Paul works with financial services tax professionals within the global and regional EY network to deliver cross border projects to multinational clients
- Paul’s portfolio of clients includes some of the major global market leaders in the asset management, banking and capital markets sector and the insurance industry

Skills

- Regional tax knowledge
- Asset Management, Banking and Capital Markets sector and Insurance tax advisory experiences
- Cross border transactions and structuring exposures

何耀波
金融服務香港稅務主管合夥人

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相關資歷

- 何先生為安永香港的金融服務香港稅務主管合夥人
- 何先生就利得稅事宜向金融服務客戶提供意見
- 何先生擁有超過二十六年的實戰地區稅務經驗和專業知識
- 何先生為悉尼大學的稅務碩士
- 何先生為澳洲會計師公會大中華區理事、稅務委員會成員和資深會員
- 另類投資管理協會香港分會執行委員會成員及稅務委員會聯席主席
- 香港金融發展局內地機遇小組成員
- 香港總商會稅務委員會成員

經驗

- 何先生現為安永大灣區業務發展中心團隊的成員，也是香港區發展中心“六通”當中金融通及貨幣通的負責人
- 何先生主要負責為本地和跨國金融服務的客戶提供諮詢和法規遵從性服務，包括銀行、保險公司和資產管理公司
- 何先生與位於全球和安永地區網路內的稅務專業人士，一起為跨國公司客戶提供跨境公司利得稅諮詢和法規遵從性服務
- 何先生的客戶包括一些在資產管理業、銀行業和保險業的全球市場領導者

技能

- 擁有豐富的地區稅務專業知識
- 在銀行和資本市場、資產管理和保險行業有豐富的稅務顧問工作經驗
- 對如何解決跨境交易以及企業重組上所遇到的稅務問題有相當豐富的實戰經驗