Our team – Hong Kong tax



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Rex is the Asia Pacific Financial Services Tax Leader and Mainland China and Hong Kong Financial Services Tax Leader of PwC. He has over 25 years of experience in providing tax consulting and planning services to a wide range of financial services clients, including investment management clients in Hong Kong.

Rex has been involved in various investment management related special assignments such as advising on the set-up of investment funds and the related investment management structures, advising on carried interest structures, advising on the tax implications, and the related appropriate structures, of making investing in various jurisdictions, reviewing private placement memorandum and other fund related documents from a tax perspective, conducting tax due diligence review and post-deal advisory services for merger and acquisition transactions of investment management players, and advising on the transfer pricing arrangements of investment management groups.

Rex has extensive experience in serving all types of investment management clients, including mutual funds, hedge funds, private equity funds, funds of funds and sovereignty funds.

In addition, Rex specializes in Hong Kong stamp duty and has extensive experience in advising on and handling operational tax issues faced by investment management clients in multiple jurisdictions.

Rex is also a member of the New Business Committee of the Hong Kong Financial Services Development Council. He regularly provides inputs to relevant Government authorities on the tax policies of Hong Kong.

Rex is a Fellow of the Association of Chartered Certified Accountants (ACCA) and an Associate of the Hong Kong Institute of Certified Public Accountants.