

## **Ms Lisa Chung**

### **Partner, Slaughter and May**

Lisa Chung has been a partner of Slaughter and May since 2006. She is based in Hong Kong and was the chief representative of Slaughter and May in Beijing from 2011 to 2015.

Lisa has extensive experience in M&A transactions, including advising on Swire Beverages Holdings' acquisitions of the Coca-Cola bottling operations in Vietnam and Cambodia and still beverages production facilities in China, Chinachem Group's JV with ESR Group for the development of a sustainable cold storage facility in Hong Kong, CK Asset Holdings' disposal of a property project in Chengdu and COSCO SHIPPING Ports' acquisitions in Peru, Spain and Turkey. She also has substantial experience in financing transactions, including advising on Link REIT's HK\$12 billion sustainability-linked loan facility, being the largest sustainability-linked loan in the real estate sector and among REITs in Asia to-date, MTR Corporation's US\$1.2 billion green bond issue, being the largest green bond issue in Hong Kong to-date, Swire Properties' recent green note issue, being the largest corporate green dim sum bond issue in Hong Kong to-date, and OCBC's recent sustainability-linked dual-currency fixed rate loan facility to Shangri-La, being the first of its kind for the hospitality industry in Hong Kong.

Lisa is a member of the Policy Research Committee of the Financial Services Development Council, the Company Law Committee of the Law Society of Hong Kong and the Documentation Committee of the Asia Pacific Loan Market Association. She is recommended in the 2023 Chambers Greater China Region for Corporate/M&A. She is also recognised as one of the Women Leaders in Hong Kong and ranked as a Highly Regarded Lawyer for Private Equity and for Banking by the 2023 IFLR1000 Asia-Pacific. She read law at Oxford University and is admitted as a solicitor in England and Wales and in Hong Kong.

鍾慕貞律師自 2006 年起擔任司力達律師樓的合夥人。她常駐香港辦事處，曾於 2011 年至 2015 年擔任司力達駐北京代表處的首席代表。

鍾律師擁有豐富的合併與收購交易經驗，參與的合併及收購項目包括：太古飲料控股收購於越南和柬埔寨的可口可樂裝瓶業務以及於中國的非碳酸飲料生產設施、華懋集團與 ESR 集團合資在香港建設可持續凍倉儲存設施、長實集團出售成都房地產項目、以及中遠海運港口在秘魯、西班牙和土耳其的收購。鍾律師在融資交易方面亦擁有豐富的經驗，參與的融資項目包括：亞洲房地產業界和房地產投資信託基金界中迄今規模最大的可持續發展表現掛鉤貸款—領展房地產投資信託基金的 120 億港元可持續發展表現掛鉤貸款、香港迄今最大規模的綠色債券發行—港鐵公司的 12 億美元綠色債券發行、香港迄今最大規模的企業綠色點心債發行—太古地產近期的綠色債券發行、以及香港酒店業的首筆同類貸款—華僑銀行向香格里拉授予的可持續發展表現掛鉤雙幣固定利率貸款。

鍾律師是香港金融發展局政策研究小組、香港律師會公司法委員會和亞太區貸款市場公會法律標準文本委員會的成員。她被 2023 年《錢伯斯大中華區》評選為企業/併購領域推薦律師，亦被 2023 年《國際金融法律評論亞太》評為香港女性領袖之一以及私募股權、銀行領域備受推崇的律師。她畢業於牛津大學法律系，擁有英格蘭和威爾斯以及香港的律師執業資格。